



AVALON FINANCE, INC.

Financing Solutions for Businesses & Developers of Commercial Projects

Loan Proposal Summary

Date: ____ / ____ / ____ Referred By: ____MB801____

Phone: _____ Mobile: _____ Email: _____

Borrower: _____ Credit Score: _____

Loan Amount Requested: \$ _____ LTV: _____% CLTV: _____%

Commercial Property: ____ Business Acquisition: ____ Business Expansion: ____

Purchase Price (if purchase): \$ _____ Closing Date: _____

Date Acquired (if refi): ____/____/____ Original Cost (Refi): _____

Terms Requested: Rate: _____ Term: _____ Fixed: _____ Adj: _____

Business/Property Address: _____

City: _____ State: _____ Zip Code: _____

Occupancy: Owner Occupied / Business: _____ Non-Owner Occupied / Business: _____

Property Type: 9+ Units: _____ Warehouse/Office: _____ Mix Use: _____ Industrial: _____

Retail: _____ Other (please specify): _____

Loan Type: Purchase: ____ Rehab: ____ Refinance: ____ Credit Card Advance: ____ Equipment Lease: ____

Factoring: ____ SBA: ____ Other (please specify): _____

What is the purpose or goal for the loan? _____

What is your required Return On Investment (ROI)? _____

Comments: _____
